



RODNEY WARK

Senior Financial Adviser

Phone 02 6763 0100

Fax 02 6766 8538

Email rwark@forsyths.com.au

**Level 3, 201 Marius Street,
PO Box 758, Tamworth NSW 2340**

Rodney Wark is a Representative (number 1000947) of Forsyths Financial Services (Forsyths) and is authorised to advise, arrange and deal in financial services products on behalf of Forsyths.

Rodney has more than 22 years' experience in financial services. He has worked as an accountant and financial adviser with Crowe Horwath in the New England North West of NSW where he developed strong and lasting client relationships spanning generations.

Rodney's areas of expertise include:

- Strategic planning for wealth creation and wealth protection (insurance), portfolio construction and advice
- Superannuation and retirement planning
- Self-Managed Superannuation Funds (SMSFs)
- Personalised share portfolios

Rodney is authorised by Forsyths to provide financial product advice to both retail and wholesale clients under Forsyths Australian Financial Services License. He is not authorised to provide or services in the areas of general insurance or mortgage broking.

Rodney is a member of the Financial Planning Association of Australia (FPA) and is a Certified Practicing Accountant (CPA).

He has the following qualifications:

- Bachelor Financial Administration
- Diploma Financial Planning
- Certified Financial Planner® (CFP®)
- Certified Practicing Accountant (CPA)

Remuneration

Payments to Forsyths staff members are in the form of salary. Staff may also receive bonuses or benefits based on employment and internal performance criteria linked to compliance, training and business targets. Where Forsyths financial advisers are also firm Principals, their remuneration package includes dividends paid by Forsyths, linking their income to the overall profitability of the firm. Neither staff nor firm Principals receives commissions or other benefits from product providers direct to them or through our business.

Forsyths have offices in Armidale, Coonabarabran, Gunnedah, Tamworth and Inverell. To arrange an appointment today, please contact Rodney Wark on 02 6763 08400, or email planners@forsyths.com.au.

Date 29 October 2019

Forsyths Financial Services Pty Ltd

ABN 89 103 898 988

Australian Financial Services Licence 259938.