



LARA GILL

Financial Adviser

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Lara is a Representative (number 1237858) of Forsyths Financial Services (Forsyths) and is authorised to advise, arrange and deal in financial services products on behalf of Forsyths.

Lara has over 15 years' experience in the financial services industry. Lara joined the Forsyths Financial Services team in 2007 and has been actively involved with our client base from this time. From the 1st October 2020, Lara was appointed Associate of Forsyths recognising her determination and commitment to our clients and team. Lara works across all areas of financial planning.

Her particular areas of expertise are:

- Strategic planning for wealth creation and wealth protection, portfolio construction and advice
- Superannuation and retirement planning
- Personal risk insurance
- Self-Managed Superannuation Funds (SMSFs)

Lara is authorised by Forsyths to provide financial product advice to both retail and wholesale clients under Forsyths Australian Financial Services Licence. Lara is not authorised to provide services in the area of general insurance or mortgage broking.

Lara has met the educational requirements of Financial Adviser Standards and Ethics Authority (FASEA), as well as passing her Financial Adviser Exam.

Lara is an Associate member of the Financial Planning Association of Australia (FPA) and an Accredited SMSF Specialist Advisor™. In addition, Lara is a Registered Tax (Financial) Adviser with the Tax Practitioner Board, Registration Number 25672335, as well as a Justice of the Peace in NSW.

Lara Gill holds the following qualifications:

- Masters of Financial Planning
- Graduate Diploma of Financial Planning (GradDipFinPlan)
- Advanced Diploma of Financial Planning
- Diploma of Financial Services (Financial Planning)

Remuneration

Payments to Forsyths staff members are in the form of salary. Staff may also receive bonuses or benefits based on employment and internal performance criteria linked to compliance, training and business targets. Where Forsyths financial advisers are also firm Principals, their remuneration package includes dividends paid by Forsyths, linking their income to the overall profitability of the firm. Neither staff nor firm Principals receives commissions or other benefits from product providers direct to them or through our business.

Forsyths have offices in Armidale, Coonabarabran, Gunnedah, Tamworth and Inverell. To arrange an appointment today, please contact Lara Gill on 02 6763 0144, or email lgill@forsyths.com.au.

Date: 10 June 2021.

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