



## CRAIG BENHAM

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Craig Benham is an Authorised Representative (number 307492) of Forsyths Financial Services (Forsyths) and is authorised to advise and to arrange to deal in financial services products on behalf of Forsyths.

Craig has over 20 years' experience in financial services, having worked in the industry since 1992 with leading financial institutions including AXA, Lend Lease, NAB and Macquarie Bank. Craig joined Forsyths in 2006.

Craig's areas of expertise include:

- Strategic planning for wealth creation and wealth protection, portfolio construction and advice
- Superannuation and retirement planning
- Self-Managed Superannuation Funds (SMSFs)

Craig is authorised by Forsyths to provide financial product advice to both retail and wholesale clients under Forsyths Australian Financial Services License. He is not authorised to provide or services in the areas of general insurance or mortgage broking.

Craig is a member of the Financial Planning Association of Australia (FPA) and the Self-Managed Super Fund Association. Craig is a Registered Tax Financial Adviser with the Tax Practitioner Board, Registration number 25287916.

He has the following qualifications:

- BA (Economics major),
- Graduate Diploma in Business,
- Graduate diploma in Applied Finance and Investment,
- Diploma Financial Planning
- Certified Financial Planner® (CFP®)
- Accredited SMSF Specialist Adviser™ (SSA™) through the Self-Managed Super Fund Association.

### *Remuneration*

Craig is a Forsyths Principal and he is remunerated and rewarded under his employment contract and ownership arrangements with the firm. Payments to Forsyths advisers are in the form of salary. They may also receive bonuses or benefits based on employment and internal performance criteria linked to compliance, training and business targets. Where Forsyths advisers are also Firm Principals, their remuneration package includes dividends paid by Forsyths, linking their income to the overall profitability of the firm. Forsyths advisers do not receive commissions or other benefits from product providers either direct to them or through our business.

Forsyths have offices in Armidale, Coonabarabran, Gunnedah, Tamworth and Inverell. To arrange an appointment today, please contact 02 6763 0100, or email [planners@forsyths.com.au](mailto:planners@forsyths.com.au).

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